





304 Route 22 West springfield, NJ 0708 1 9/27/2024

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# **REGISTRATION**

To register for the conference, visit: www.njstatewidepayrollconf.org.

A thank you to the New Jersey Statewide Planning Committee for their efforts in putting this conference together.

# Kenneth Klimik, CPP - CONFERENCE CHAIRPERSON

Joanne Avallone, CPP	Marlena Cowan, CPP	Karen Fink	
Mona Moorjani, CPA	Ana Murphy, CPP	Michael Pappas, CPP	
Walter Schubert	Olga Spender, CPP	Theresa Volpe, CPP	
Jessica Wang, CPP	Cynthia Washington, CPP	Karen Wohl, CPA	
Ryan Yannetta, CPP, PHR, SHRM-CP			

CON	FERENCE AGEN	DA		
REGISTRATION &	7:00 – 7:50 AM			
OPENING GENER	RALSESSION	7:50 – 8:00 AM		
MORNING GENER	RAL SESSION KAPLAN			
MOBRAY		8:00 – 9:30 AM		
VENDOR B	REAKOUT	9:30 – 10:00 AM		
1				
A – Tax Planning: Navigating The Everchanging Unemployment Landscape	Jared Vale & Joe Franzetti			
B – NJDOL Laws & Programs: What Payroll Professionals Need To Know	Rebecca Glinn, Nicole Jacoby & Rabbi El-Dix	10:00 – 11:30 AM		
C – RetireReady NJ Retirement Program	Todd Hassler			
VENDOR B	REAKOUT	11:30 AM – 12:00PM		
LUNCH		12:00 PM-1:00PM		
A-AI, Intelligent Automation & Payroll	Jon Stone & Dylan McLaughlin			
B – Alternative Funding Solutions in Today's Economy	George Mavrantzas	1:15 PM – 2:45 PM		
C – Storytelling Through Data Integrity & Data Visualization	Alexander-Ali Dalipi			
VENDOR BREAKOUT				
VENDOR GIFT D	2:45PM – 3:00 PM			
1	WORKSHOPS SESSION 3			
A – Hot Topics at PayrollOrg & Washington, DC	Edward Kowalski, Esq.	3:00PM – 4:30 PM		
B – Unemployment Trends & Insights: Reviewing 2024 & Looking Ahead To 2025	Matthew White			
CLOSING SESSION & GIVEAWAYS		4:30PM – 4:45 PM		

# **CONFERENCE HIGHLIGHTS**

## **NETWORKING**

Take the opportunity to meet your fellow payroll professionals and exchange business cards.

## **AWARD CEREMONIES**

Many members of PayrollOrg give back to their fellow payroll professionals. This selflessness is why the New Jersey chapters of PayrollOrg continue to survive. The Statewide Planning Committee will honor three such exceptional members.

# **VENDOR HALL**

Come to the vendor hall and see the latest innovations. Search for products and/or services that are available to help you and your company provide the best payroll processes to its employees.

## RECERTIFICATION CREDIT HOURS

PayrollOrg in the past has approved this conference for Recertification Credit Hours (RCHs). Based upon their past determinations, FPC and CPP designations can earn up to six (6) RCHs for attending this conference.

# MORNING GENERAL SESSION



## **KAPLAN MOBRAY**

# EXCELLENCE IS A CHOICE: EMBRACING THE POWER OF CHANGE TO ELEVATE YOUR IMPACT

Managing change and uncertainty is one of the biggest challenges facing leaders and business owners today. The ability to adapt to crises and stressful situations is what creates high performing teams and sustains a high-performance culture. This engaging presentation and workshop teaches participants how to manage change and uncertainty during times of stress and chaos. Learn how to be more flexible, how to adapt to uncertainty and embrace change as a learning tool that elevates their performance and unleashes creativity. As change becomes an unpredictable norm the ability to stay resilient and adopt an Excellence mindset is what will drive organizations to experience elevated levels of growth. This presentation offers tools to help individuals become more emotionally resilient and to use change agility to foster innovation. You will be inspired to navigate change and uncertainty in new ways throughout all stages of your career and life.

# **WORKSHOPS & SPEAKERS**

## WORKSHOPS SESSION 1 10:00AM - 11:30AM

#### A - TAX PLANNING: NAVAGATING THE EVERCHANGING UNEMPLOYMENT LANDSCAPE



JARED VALE FOUNDER & OWNER VALEU GROUP

Tax Planning is an integral part for Employers to remain compliant and reduce their unemployment cost. Restructures, acquisitions, expansion, quarterly audits, claims wins & other savings techniques are all examples of prime savings opportunities. When Employers undergo such events, there are many opportunities to secure savings and avoid cost increases, all while remaining state compliant. Doing this while states are constantly adding new legislation is challenging. This session will discuss all aspects of Unemployment Tax and will answer all questions you may have that are specific to your company or industry.



JOSEPH
FRANZETTI
EXECUTIVE
VICE
PRESIDENT
VALEU GROUP

#### B - NJDOL LAW & PROGRAMS: WHAT PAYROLL PROFESSIONALS NEED TO KNOW



The NJ Department of Labor and Workforce Development is here to answer your questions about our laws and programs. Presenters will cover Unemployment Insurance, Temporary Disability and Family Leave Insurance, Wage and Hour Law, and other employer resources.



REBECCA GLINN POLICY MANAGER

NICOLE JACOBY
COMMUNITY OUTREACH
& RESOURCE PLANNING

RABBI-EL DIX UNEMPLOYMENT RESOURCE TECHNICIAN

#### **NEW JERSEY DEPARTMENT OF LABOR**

#### **C-RETIREREADY NJ RETIREMENT PROGRAM**



Many private-sector workers in New Jersey do not have access to a retirement savings plan through their employers. RetireReady NJ is a new state-administered retirement savings program that aims to make saving for retirement easy and attainable. With RetireReady NJ, businesses can help their employees save for retirement in an Individual Retirement Account (IRA) through convenient payroll deductions

TODD HASSLER,
EXECUTIVE
DIRECTOR
NEW JERSEY
SECURE CHOICE
SAVINGS
PROGRAM

# **WORKSHOPS & SPEAKERS**

## **WORKSHOPS SESSION 1:15PM - 2:45PM**

#### A - A.I., INTELLIGENT AUTOMATION & PAYROLL



This workshop will discuss the integration and optimization of payroll and HR functions, through the use of artificial intelligence, bots, and automation. The workshop will also cover how AI, bots, and automation impact the current workforce and expectations of a payroll department.



JON STONE MANAGING DIRECTOR

DYLAN Mc LAUGHLIN MANAGER

GLOBAL MOBILITY SERVICES EMPLOYMENT TAX KPMG

#### **B- ALTERNATIVE FUNDING SOLUTIONS IN TODAY'S ECONOMY**



This workshop will explore alternative funding solutions for businesses who struggle with today's traditional and outdated bank programs. Attendees will be provided an introductory overview of invoice factoring and payroll funding and how it has helped thousands of businesses have immediate access to cash flow to grow their businesses.

GEORGE
MAVRANTZAS,
CLIENT
RELATIONSHIP
EXECUTIVE
ROUND TABLE
FINANCIAL

#### C – STORYTELLING THROUGH DATA INTEGRITY & DATA VISUALIZTION



This workshop will introduce the fundamentals of understanding datasets, data structure, and data integrity for payroll professionals. Familiarizing yourself with these basic concepts will allow the professionals to analyze, manipulate, and produce visual presentations of their data in a storytelling format. This begins the journey toward business intelligence analytical reporting to empower payroll leaders with the data needed to produce effective decision-making choices.

ALEXANDER-ALI DALIPI CEO & FOUNDER HR1 SYSTEMS

# **WORKSHOPS & SPEAKERS**

### WORKSHOPS SESSION 3:00PM - 4:30PM

#### A – HOT TOPICS AT PAYROLLORG & WASHINGTON, D.C.



This workshop covers what is new at PayrollOrg and the hot topics and latest developments out of Washington, D.C., about which New Jersey payroll professionals need to be aware.

EDWARD KOWALSKI, ESQ. SENIOR MANAGER PAYROLL INFORMATION RESOURCES PAYROLLORG

# B – UNEMPLOYMENT TRENDS & INSIGHTS: REVIEWING 2024 & LOOKING AHEAD TO 2025



This workshop will focus on the road to solvency for state UI trust funds, review legislative updates relating to Federal and State UI tax rates and discuss strategies to assist employers in reducing their UI Cost. The workshop will also forecast if 2025 state unemployment insurance tax rates appear to be improving and discuss what that may mean to employers' overall UI tax costs.

MATTHEW
WHITE
ACCOUNT
EXECUTIVE
EMPLOYMENT
TAX SERVICES
EQUIFAX
WORKFORCE
SOLUTIONS

# **REGISTRATION & OTHER INFORMATION**

Registration is online at: www.njstatewidepayrollconf.org Early registration and discount (payment received no later than August 1st )...... \$275.00 

#### ONLINE PAYMENT IS PREFERRED

If you must pay by check, please register online first. Send your check for payment to: New Jersey Statewide Payroll Conference c/o Karen Wohl 1125 Edgebrook Drive S. Toms River, NJ 08757 Make check payable to: NJSPC

Registration will be considered complete when payment has been received. To receive the Early Registration discount, all payments must be postmarked by August 1st.

#### **Cancellations and Substitutions**

The NJSPC cannot honor cancelations or refunds. If you wish you may substitute another colleague from your company by emailing us at: questions@statewidepayrollconf.org with the original registrant's name, the substitute registrant's name, title, email and phone number. If you do not have a substitute notify us at the same email address no later than September 13, 2024 and you will be issued a credit for next year's conference less a \$75.00 cancelation fee. This credit is only good for the 2025 conference. Cancelations received after September 13, 2024 will not be honored.

#### **DISCOUNTED HOTEL ROOMS**

The Hilton Garden Inn Springfield will have a limited number of rooms available at a discounted rate of \$180.00 per night plus tax and fees. For reservations call (973) 232-5300. Please provide the arrival and departure date and mention the code PAYOLL or NEW JERSEY STATEWIDE PAYROLL Be advised that reservations received after August 27, 2024 will be on a space available basis and not at a discounted rate. To reserve a room online, click the below link or copy it into your browser:

https://www.hilton.com/en/book/reservation/deeplink/?ctyhocn=EWRSPGI&groupCode=PAYRLL&arrivaldate=2024-09-26&departuredate=2024-09-27&cid=OM,WW,HILTONLINK,EN,DirectLink&fromId=HILTONLINKDIRECT

#### DRESS CODE/WEATHER

All conference events are business casual. Please not that the temperature in the meeting rooms may fluctuate. You may want to bring a sweater or jacket for personal comfort.



Toys For Tots will be collected by the Marine Corp Reserves Cash Donations also accepted

#### **QUESTIONS**

Questions related to registration should be directed to:

Karen Wohl, Registration Chair Email: karenbwohl@aol.com'

Phone: (908) 499-0691

#### **SESSION HANDOUTS**

Handouts will be available to all conference attendees at www.njstatewidepayrollconf.org from September 21, 2024 until October 21, 2024. To conserve paper, please print and bring with you only those handouts you need.

# You Could Win An All-Expenses-Paid\* Trip to the

# 32<sup>nd</sup> Annual NJ Statewide Conference to be held at the Hilton Garden Inn Springfield in Springfield, NJ on September 27, 2024

TWO deserving NJ Payroll Professionals will receive a free registration to the NJ Statewide Payroll Conference plus expenses through the Education Grant.

# The 2024 Payroll Education Grants are sponsored by by Wisely by ADP and by the NJ Statewide Payroll Conference

# THE PAYROLL EDUCATION GRANT IS TO RECOGNIZE AND HONOR PAYROLL PROFESSIONALS FOR THEIR COMMITMENT TO EDUCATIONAL AND PROFESSIONAL GROWTH

- Expenses include the reasonable cost of travel to and from Springfield, NJ and accommodations at the Hilton Garden Inn Springfield for September 26th (1 night), and the registration fee for the 32<sup>nd</sup> Annual NJ Statewide Payroll Conference.
- The Payroll Education Grant was established by the NJ Statewide Payroll Conference Planning Committee members and is designed to encourage professional growth through APA's payroll training and educational offerings.

Note: You can also recommend someone for the 2024 NJSPC Payroll Professional of the Year!

## Wisely by ADP 2024 Colleen Flores Education Grant

Wisely by ADP established this grant to in the name of Colleen Flores, CPP to assist payroll professionals by providing opportunities for education. Colleen's passion was the education of payroll professionals so that they may better serve the people they pay. The payroll community is at the heart of everything Wisely by ADP does, and continuing education is essential to helping payroll professionals stay informed on the latest developments and new technologies, while encouraging a desire to learn more about Pay cards and payroll industries.



## **NJSPC 2024 P. Sharon Reeves Education Grant**

The New Jersey Statewide Payroll Conference Planning Committee established this grant in the name of P. Sharon Reeves, CPP to honor her commitment to educating the payroll professional. Sharon created and proctored online study groups for the many payroll professionals throughout the U.S. She did these study groups for many years. Sharon was also a presenter at many of the New Jersey Statewide Conferences as well as Conference co-chairperson and committee member. Her passing left a hole in the payroll community. She will be sorely missed but her legacy will live on through this annual grant.

# **Candidate Requirements**

Minimum of two years of work experience in the payroll field.

## **How to Apply**

Prepare a one-page essay, touching (whether achieved or plan to achieve) the topics below. Please be sure to include your name, company, title, phone number and email address.

- Educational advancement
  - Professional growth (i.e., certifications, etc.)
  - Personal growth (i.e., educational classes, etc.)
  - Organizational growth (i.e., staff development, corporate awareness, etc.)
  - Participation in National and local APA activities
- Involvement in process improvements within your job, department, or organization (i.e., cost savings, efficiency/productivity increases, etc.)
- If awarded the education grant, describe how it would help you in the advancement of your payroll professional career
- One recommendation

Application Deadline: August 26th, 2024

Please email completed documents to:

Cynthia Washington, CPP NJPSC Committee Member

cindy.washington@cjcpayroll.org

# **SPONSORED BY:**



## 2024 New Jersey Payroll Professional of the Year

The New Jersey Statewide Payroll Conference committee is proud to announce that in recognition of outstanding service to the payroll community, we will be recognizing one of New Jersey's Payroll Professionals as the NJ Payroll Professional of the Year. The award will be presented at the upcoming Statewide conference on September 27th at the Hilton Garden Inn Springfield, Springfield, NJ. It is one of the highest honors the New Jersey Statewide Payroll Committee can bestow upon a New Jersey Payroll Professional and is one of the most prestigious awards in the Payroll profession.

The New Jersey Payroll Professional of the Year is chosen by an independent and impartial committee. This recognition is special because it recognizes a Payroll Professional who stands out for their accomplishments, contributions, and outstanding leadership abilities.

Nominate yourself or someone you know who has strong work principles and is dedicated to providing support in the area of Payroll.

Remember, only *one* Payroll Professional in the entire state of NJ will receive this award.

Note: You can also apply for one of the 2024 NJSPC Education Grants!

The nomination form is easy to complete.

Please complete the questionnaire by August 26, 2024

Please email your completed form to:

Cynthia Washington, CPP at: cindy.washington@cjcpayroll.org

Statewide committee members are not eligible to participate.

Thank you for participating in the Statewide Conference and for your contribution to the payroll profession in New Jersey.

## **NJSPC Planning Committee**







# 2024 NJ Payroll Professional of the Year Application

Nominee's Name:						
Job Title:					Years in Payroll:	
Current Employer & Address:						
Work Phone:	Cell Phone:					
E-mail Address:				Τ	, ,	
Certifications:	СРР	FPC	СРА	PHR	SPHR	OTHER
Please provide a summary of the No	Please provide a summary of the Nominee's current job responsibilities:					
Please describe the Nominee's strer were met, significant contribution e			nts, challeng	ges and h	now they	
word met, significant contribution c	to. III payro	,				

Why do you think the Nominee should win this award?		
Please list any activities with a local chapter, r	national, job and community:	
Who should we contact at your employer should you win this prestigious award?		
Name:		
Title:	Phone:	
E-Mail:		

On behalf of the New Jersey Statewide Payroll Conference Committee, we would like to thank you for your contribu9on to, and support of, the payroll profession in the state of NJ.

Application Deadline: August 26, 2024
Please email completed documents to:

Cynthia Washington, CPP, NJSPC Committee
Member: cindy.washington@cjcpayroll.org

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### **DIAMOND SPONSOR**



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#### SILVER SPONSORS







### **BRONZE SPONSOR**



# **VENDORS**

















# **CONTRIBUTING ORGANIZATIONS**

[K]APLAN MOBRAY



We appreciate the many sponsors, vendors & contributing organizations participating in the Annual New Jersey Payroll Conference. Without their support, we would not be able to provide you this opportunity for networking and education. Please take the opportunity to visit with them and explore the products and services they have to offer. They are experts in their field and have a wide variety of information to offer.